

SOUTH DAKOTA SECRETARY OF STATE

OFFICIAL RECEIPT

NUMBER 2430110

FORM OF PAYMENT PAD ACCOUNT
ACCOUNT ID 100064 BALANCE \$ 696.00

DATE 10/01/2015
AMOUNT \$ 10.00
BY STKIPAX

MEIERHENRY SARGENT LLP
ATTN:
315 SOUTH PHILLIPS AVENUE
SIOUX FALLS SD 57104-6318

THIS RECEIPT IS IN REFERENCE TO:

TRANSACTION DESCRIPTION	AMOUNT
BOND INFORMATION STATEMENT.....\$	10.00

Meierhenry Sargent LLP

ATTORNEYS AT LAW

RECEIVED
SEP 30 2015
S.D. SEC. OF STATE

Mark V. Meierhenry
Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Christopher J. Healy

Sabrina Meierhenry
Of Counsel

DEB MATHEWS, Certified Paralegal
deb@meierhenrylaw.com

September 28, 2015

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Hamlin School District 28-3
Clark, Codington, Hamlin and Kingsbury Counties, South Dakota
\$2,250,000 Limited Tax General Obligation Certificates, Series 2015

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Certified Paralegal

Enc.

2436110

HAMLIN SCHOOL DISTRICT 28-3
CLARK, CODINGTON, HAMLIN AND KINGSBURY COUNTIES, SOUTH DAKOTA
LIMITED TAX GENERAL OBLIGATION CERTIFICATES, SERIES 2015

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

RECEIVED
SEP 30 2015
S.D. SEC. OF STATE

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077


FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Hamlin School District 28-3.
2. Designation of issue: Limited Tax General Obligation Certificates, Series 2015
3. Date of issue: September 15, 2015
4. Purpose of issue: Providing funds to pay to: (1) finance the purchase and installation of energy efficient improvements for an energy efficiency project (heating/cooling infrastructure) and related equipment and (2) pay the costs of issuing the Certificates.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$2,250,000
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Certificates, Series 2015 is true and correct on this 15th day of September 2015.

By: 
Its: Business Manager

\$2,250,000

Hamlin School District 28-3, South Dakota

Limited Tax General Obligation Certificates, Series 2015

Energy Efficiency Project

Debt Service Schedule

Part 1 of 2

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
09/15/2015	-	-	-	-	-
12/15/2015	-	-	16,912.50	16,912.50	-
06/15/2016	-	-	33,825.00	33,825.00	-
06/30/2016	-	-	-	-	50,737.50
12/15/2016	90,000.00	1.000%	33,825.00	123,825.00	-
06/15/2017	-	-	33,375.00	33,375.00	-
06/30/2017	-	-	-	-	157,200.00
12/15/2017	90,000.00	1.000%	33,375.00	123,375.00	-
06/15/2018	-	-	32,925.00	32,925.00	-
06/30/2018	-	-	-	-	156,300.00
12/15/2018	90,000.00	1.100%	32,925.00	122,925.00	-
06/15/2019	-	-	32,430.00	32,430.00	-
06/30/2019	-	-	-	-	155,355.00
12/15/2019	95,000.00	1.300%	32,430.00	127,430.00	-
06/15/2020	-	-	31,812.50	31,812.50	-
06/30/2020	-	-	-	-	159,242.50
12/15/2020	95,000.00	1.600%	31,812.50	126,812.50	-
06/15/2021	-	-	31,052.50	31,052.50	-
06/30/2021	-	-	-	-	157,865.00
12/15/2021	95,000.00	1.900%	31,052.50	126,052.50	-
06/15/2022	-	-	30,150.00	30,150.00	-
06/30/2022	-	-	-	-	156,202.50
12/15/2022	100,000.00	2.100%	30,150.00	130,150.00	-
06/15/2023	-	-	29,100.00	29,100.00	-
06/30/2023	-	-	-	-	159,250.00
12/15/2023	100,000.00	2.300%	29,100.00	129,100.00	-
06/15/2024	-	-	27,950.00	27,950.00	-
06/30/2024	-	-	-	-	157,050.00
12/15/2024	100,000.00	2.300%	27,950.00	127,950.00	-
06/15/2025	-	-	26,800.00	26,800.00	-
06/30/2025	-	-	-	-	154,750.00
12/15/2025	105,000.00	4.000%	26,800.00	131,800.00	-
06/15/2026	-	-	24,700.00	24,700.00	-
06/30/2026	-	-	-	-	156,500.00
12/15/2026	110,000.00	4.000%	24,700.00	134,700.00	-
06/15/2027	-	-	22,500.00	22,500.00	-
06/30/2027	-	-	-	-	157,200.00
12/15/2027	115,000.00	4.000%	22,500.00	137,500.00	-
06/15/2028	-	-	20,200.00	20,200.00	-
06/30/2028	-	-	-	-	157,700.00
12/15/2028	115,000.00	4.000%	20,200.00	135,200.00	-
06/15/2029	-	-	17,900.00	17,900.00	-
06/30/2029	-	-	-	-	153,100.00

\$2,250,000

Hamlin School District 28-3, South Dakota

Limited Tax General Obligation Certificates, Series 2015

Energy Efficiency Project

Debt Service Schedule

Part 2 of 2

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
12/15/2029	120,000.00	4.000%	17,900.00	137,900.00	-
06/15/2030	-	-	15,500.00	15,500.00	-
06/30/2030	-	-	-	-	153,400.00
12/15/2030	125,000.00	4.000%	15,500.00	140,500.00	-
06/15/2031	-	-	13,000.00	13,000.00	-
06/30/2031	-	-	-	-	153,500.00
12/15/2031	130,000.00	4.000%	13,000.00	143,000.00	-
06/15/2032	-	-	10,400.00	10,400.00	-
06/30/2032	-	-	-	-	153,400.00
12/15/2032	135,000.00	4.000%	10,400.00	145,400.00	-
06/15/2033	-	-	7,700.00	7,700.00	-
06/30/2033	-	-	-	-	153,100.00
12/15/2033	140,000.00	3.500%	7,700.00	147,700.00	-
06/15/2034	-	-	5,250.00	5,250.00	-
06/30/2034	-	-	-	-	152,950.00
12/15/2034	145,000.00	3.500%	5,250.00	150,250.00	-
06/15/2035	-	-	2,712.50	2,712.50	-
06/30/2035	-	-	-	-	152,962.50
12/15/2035	155,000.00	3.500%	2,712.50	157,712.50	-
06/30/2036	-	-	-	-	157,712.50
Total	\$2,250,000.00	-	\$915,477.50	\$3,165,477.50	-

Yield Statistics

Bond Year Dollars	\$26,367.50
Average Life	11.719 Years
Average Coupon	3.4719920%
Net Interest Cost (NIC)	3.2533092%
True Interest Cost (TIC)	3.1615661%
Bond Yield for Arbitrage Purposes	2.8690732%
All Inclusive Cost (AIC)	3.2436093%

IRS Form 8038

Net Interest Cost	3.0153539%
Weighted Average Maturity	11.761 Years